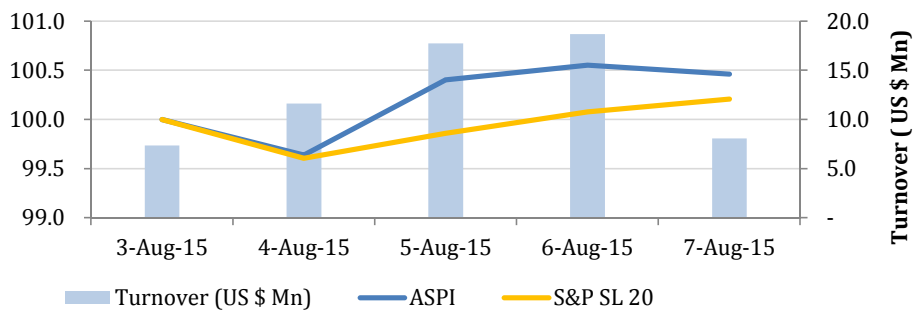




# WEEKLY FOCUS

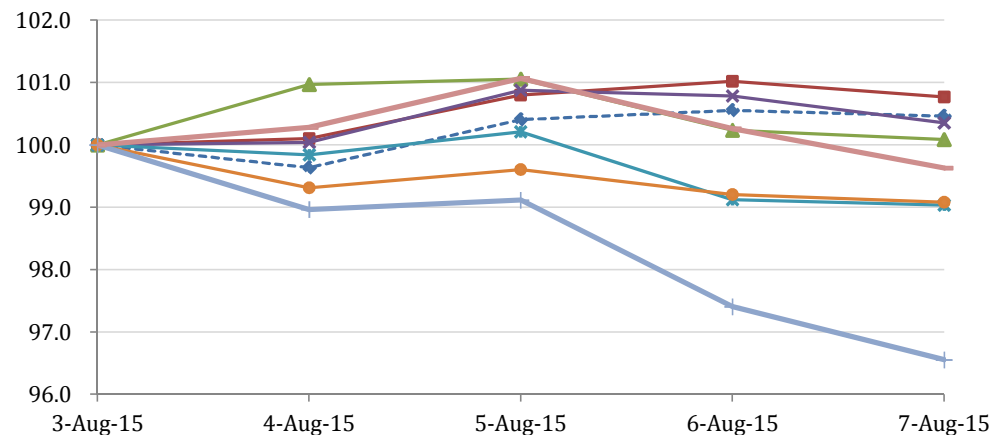
## FOR WEEK ENDED 07<sup>TH</sup> AUGUST 2015

**Figure 1: Index Performance**

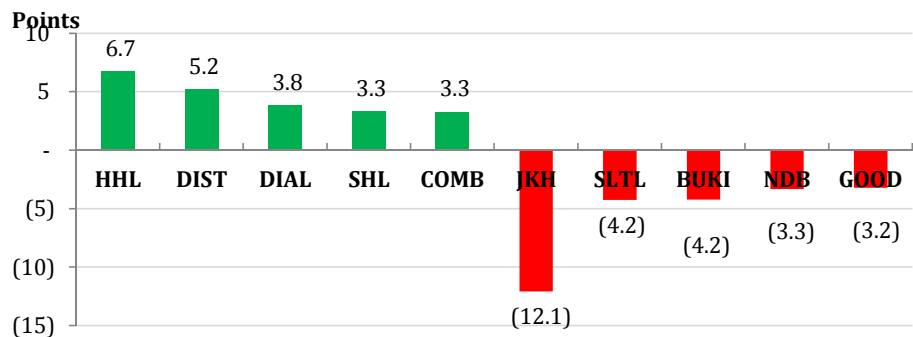


Index	Open	Close	% Change	Point Change
ASPI	7,332.05	7,370.60	↑0.53%	▲38.55
S&P SL 20	4,107.97	4,097.22	↓-0.26%	▼-10.75

**Figure 2: ASPI Performance against regional indices**



**Figure 3: Top 5 Positive & Negative Contributors to ASPI for the week**



Positive Contributors (No.)	140
Negative Contributors (No.)	85

- Colombo (ASPI)
- ▲--- Korea (KOSPI)
- \*--- Taiwan (TAIEX)
- +--- Malaysia (EMAS)
- NationalSE India (CNX 500)
- x--- Singapore (FTSE ST All Share)
- Thailand (SET)
- Philippine (PASHR)

**Table1: Market Activity Summary**

	This week	Last week	% Change
<b>Equity</b>			
Turnover (US \$ Mn)	63.5	57.0	11%
Daily Average Turnover (US \$ Mn)	12.7	14.3	-11%
Share Volume (No. Mn)	250.6	200.7	25%
Trades (No.)	48,277	38,035	27%
Market Capitalization (US \$ Bn)	23.4	23.3	0%
<b>Corporate Debt</b>			
Turnover (US \$ 000)	456.5	96.5	373%
Trades (No.)	6	8	-25%
Debentures Traded (No. 000)	594	116	414%
<b>Closed End Fund</b>			
Turnover (US \$ 000)	16.5	0.9	1724%
Trades (No.)	54	4	1250%
Units Traded (No. 000)	21.8	1.2	1666%

**Table2: Weekly Sector Overview**

Sector	Closing Index for the week	Change % during the week	Market Capitalization (US \$ Bn)	% of Total Market Capitalization	Turnover (US \$ Mn)	% of Total Turnover
Bank Finance & Insurance	19,475.28	0.9%	5.97	25.5%	12.7	21.2%
Beverage Food & Tobacco	22,333.46	1.2%	4.20	17.9%	5.0	8.4%
Chemicals & Pharmaceuticals	8,290.84	3.8%	0.16	0.7%	0.9	1.4%
Construction & Engineering	3,320.11	-1.5%	0.37	1.6%	1.3	2.2%
Diversified Holdings	2,000.62	0.1%	4.19	17.9%	14.3	24.1%
Footwear & Textile	1,022.09	1.9%	0.10	0.4%	1.0	1.7%
Healthcare	896.72	3.1%	0.40	1.7%	0.5	0.8%
Hotels & Travels	3,404.35	-0.4%	2.68	11.4%	0.7	1.1%
Investment Trusts	20,240.46	-0.7%	0.29	1.2%	0.9	1.4%
IT	80.57	-0.7%	0.01	0.0%	0.0	0.0%
Land & Property	735.03	1.7%	0.40	1.7%	0.6	1.1%
Manufacturing	4,666.48	0.9%	1.36	5.8%	14.5	24.4%
Motors	19,649.74	3.5%	0.21	0.9%	0.3	0.5%
Oil Palms	109,948.43	-2.7%	0.86	3.7%	0.0	0.1%
Plantations	776.27	-2.1%	0.20	0.9%	0.2	0.4%
Power & Energy	172.15	2.2%	0.39	1.7%	4.1	6.9%
Services	26,372.73	-0.8%	0.06	0.3%	0.1	0.1%
Stores & Supplies	25,786.86	2.2%	0.05	0.2%	0.0	0.0%
Telecommunications	196.86	-0.1%	1.32	5.6%	1.5	2.5%
Trading	19,250.63	4.0%	0.23	1.0%	0.9	1.6%
<b>Total</b>			<b>23.5</b>	<b>100.0%</b>	<b>59.6</b>	<b>100.0%</b>

**Table 3: Top 10 Securities by Turnover (US \$ Mn) for the week**

Security	Turnover (US \$ Mn)
JKH.N0000	8.4
TJL.N0000	6.1
LIOC.N0000	3.4
SAMP.N0000	2.4
RCL.N0000	1.8
HHL.N0000	1.6
DIST.N0000	1.6
PLC.N0000	1.5
DIAL.N0000	1.5
CTC.N0000	1.4

**Table 4: Top 10 Securities by Price Return (%) for the week**

Security	This week VWAP (LKR)	Previous week WAAP (LKR)	Return (%)
BLL.N0000	82.40	63.00	30.8%
LCEY.N0000	123.10	104.90	17.3%
LDEV.N0000	7.10	6.20	14.5%
ETWO.N0000	70.00	61.50	13.8%
CHOU.N0000	18.70	16.50	13.3%
SUN.N0000	60.00	53.00	13.2%
SIL.N0000	118.00	105.00	12.4%
BFL.N0000	157.30	140.00	12.4%
SHL.N0000	17.90	16.10	11.2%
DIMO.N0000	750.00	675.10	11.1%

**Table 5: Year-to-date Statistics**

	2015 (1 <sup>st</sup> Jan - 07 <sup>th</sup> Aug)	2014	2013
<b>Equity</b>			
Turnover (US \$ Mn)	1,182.2	2,594.9	1,553.5
Domestic (US \$ Mn)	823.4	1,878.5	993.7
Foreign (US \$ Mn)	358.8	716.4	559.8
Daily Average Turnover (US \$ Mn)	8.4	10.8	6.4
Market Capitalization (US \$ Bn)*	23.4	23.5	18.8
Turnover to Market Capitalization (%)**	8.1%	12.3%	8.7%
Market Capitalization as a % of GDP	32.0%***	31.7%***	28.4%
<b>Corporate Debt</b>			
Turnover (US \$ Mn)	26.4	54.3	17.3
Trades (No.)	144	401	173
Debentures Traded (No. 000)	31,795	56,909	19,999
<b>Government Debt</b>			
Turnover (US \$ Mn)	-	-	-
Trades (No.)	-	-	-
Debentures Traded (No. 000)	-	-	-
<b>Closed End Fund</b>			
Turnover (US \$ Mn)	0.3	1	0.3
Trades (No.)	416	940	883
Units Traded (No. 000)	410	1,680	640

\*As of last trading day

\*\* Calculated for 6 months and annualized

\*\*\* Based on 2014 Annual GDP(Provisional)

## Listed Company Announcements (During the week)

For Corporate Disclosures/ CSE Circulars / SEC Directives during the week, please visit: [www.cse.lk](http://www.cse.lk)

## Selected Economic Indicators

**Table 6: Interest Rates**

Item	Week Ending 2015 Aug 07	Week Ago	Year Ago
Commercial Bank Average Weighted Prime Lending Rate (AWPR)	6.85	6.98	7.64
Treasury Bill Yield (Excluding 10% withholding tax)			
- 91 days	-	6.28	6.28
- 182 days	6.50	6.43	6.39
- 364 days	6.54	6.48	6.45
Standing Deposit Facility	6.00	6.50	6.50
Standing Lending Facility	7.50	8.00	8.00
Call Money Weekly Average (CMR)	6.11	6.13	6.66
Sri Lanka Inter Bank Offer Rate ( SLIBOR )			
1 day	6.13	6.13	6.77
7 days	6.28	6.30	7.18
1 Month	6.57	6.59	7.49
3 Months	6.80	6.80	7.92
6 Months	7.08	7.09	8.17
12 Months	7.35	7.42	8.45
Commercial Banks	May 2015	Month Ago	Year Ago
Saving Deposits -	0.50-8.00	0.50-8.00	0.75-9.00
One Year Fixed Deposits -	3.50-15.00	3.95-15.00	5.45-14.50
	July 2015	Month Ago	Year Ago
Commercial Bank Average Weighted Deposit Rate (AWDR)	6.00	6.02	7.16
Commercial Bank Average Weighted Fixed Deposit Rate (AWFDR)	7.21	7.29	8.64
	June 2015	Month Ago	Year Ago
Commercial Bank Average Weighted Lending Rate (AWLR)	11.25	11.39	13.83
NSB	May 2015	Month Ago	Year Ago
Saving Deposits -	5.00	5.00	5.00
One Year Fixed Deposits -	6.50	6.50	7.50
Treasury Bonds Auction	(3 y & 11 Months) 04/08/15	(6 years ) 04/08/15	(10 years) 04/08/15
Coupon rate	10.60	11.00	11.00
Weighted Average Yield (Excluding 10% withholding tax)	-	9.07	9.63

Source: Weekly Economic Indicators - Central Bank of Sri Lanka

**Table 7: Price Indices**

Item	July 2015	Month Ago	Year Ago
(2006 / 07 = 100)			
Colombo Consumers' Price Index (CCPI)	182.8	181.6	183.2
Annual Average Change %	1.3	1.7	4.7
Year - on - Year Change %	-0.2	0.1	3.6
Core Inflation - ( CCPI )	178.9	177.5	172.9
Annual Average Change %	2.8	2.8	3.1
Year - on - Year Change %	3.5	2.8	3.7

**Table 8: GDP by Industrial Origin at Constant (2002) Prices - Growth Rates**

Item	2015(a) 1 <sup>st</sup> Quarter	2014(a) 1 <sup>st</sup> Quarter	2014(a) Annual
Agriculture	2.9	-0.4	-2.2
Industry	-1.9	-3.4	1.2
Services	10.1	2.9	6.5
GDP	6.0	0.7	4.5

(a)Provisional

Source: Department of Census and Statistics

### **For more information & feedback:**

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