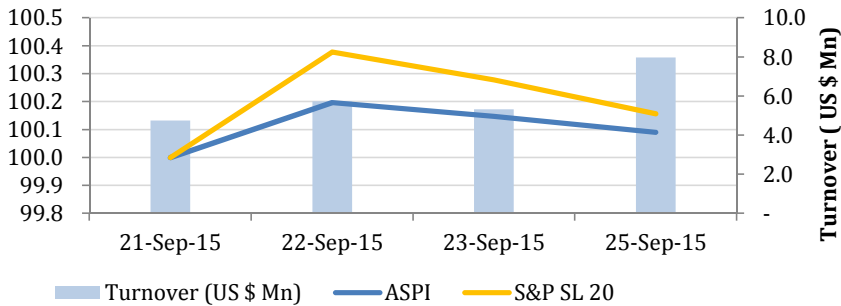




# WEEKLY FOCUS

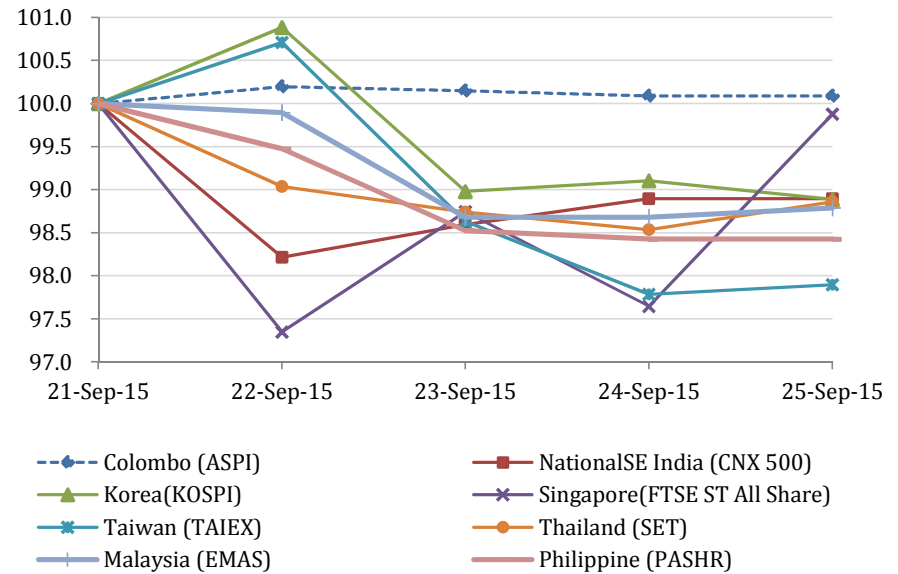
## FOR WEEK ENDED 25<sup>TH</sup> SEPTEMBER 2015

**Figure 1: Index Performance**

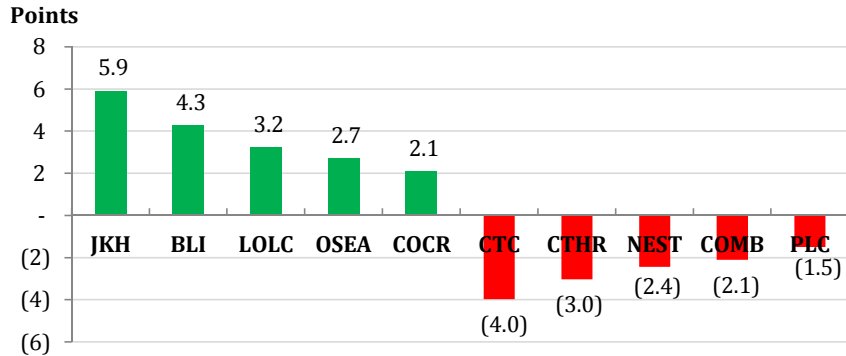


Index	Open	Close	% Change	Point Change
ASPI	7,107.87	7,110.80	↑0.04%	▲2.93
S&P SL 20	3,885.71	3,887.14	↑0.04%	▲1.43

**Figure 2: ASPI Performance against regional indices**



**Figure 3: Top 5 Positive & Negative Contributors to ASPI for the week**



Positive Contributors (No.)	98
Negative Contributors (No.)	115

**Table1: Market Activity Summary**

	This week	Last week	% Change
<b>Equity</b>			
Turnover (US \$ Mn)	23.8	23.4	2%
Daily Average Turnover (US \$ Mn)	5.9	4.7	27%
Share Volume (No. Mn)	120.5	85.4	41%
Trades (No.)	27,599	27,159	2%
Market Capitalization (US \$ Bn)	21.5	21.5	0%
<b>Corporate Debt</b>			
Turnover (US \$ 000)	37.7	3.1	1122%
Trades (No.)	6	2	200%
Debentures Traded (No. 000)	51	4	1163%
<b>Closed End Fund</b>			
Turnover (US \$ 000)	0.1	0.1	-14%
Trades (No.)	2	5	-60%
Units Traded (No. 000)	0.1	0.1	-10%

**Table2: Weekly Sector Overview**

Sector	Closing Index for the week	Change % during the week	Market Capitalization (US \$ Bn)	% of Total Market Capitalization	Turnover (US \$ Mn)	% of Total Turnover
Bank Finance & Insurance	18,283.86	0.1%	5.33	24.8%	7.2	32.1%
Beverage Food & Tobacco	22,214.79	-0.3%	3.97	18.5%	3.7	16.5%
Chemicals & Pharmaceuticals	7,842.56	0.6%	0.15	0.7%	0.0	0.2%
Construction & Engineering	3,129.39	-1.8%	0.33	1.5%	0.2	1.0%
Diversified Holdings	1,878.58	0.5%	3.74	17.4%	5.9	26.2%
Footwear & Textile	978.98	0.4%	0.09	0.4%	0.1	0.5%
Healthcare	873.16	-0.5%	0.37	1.7%	0.1	0.6%
Hotels & Travels	3,339.59	-0.1%	2.50	11.6%	0.2	0.9%
Investment Trusts	18,728.43	-0.7%	0.25	1.2%	0.2	0.9%
IT	68.42	-3.0%	0.01	0.0%	0.0	0.1%
Land & Property	700.28	2.2%	0.36	1.7%	0.1	0.3%
Manufacturing	4,506.74	-0.2%	1.25	5.8%	4.1	18.3%
Motors	18,386.60	-0.9%	0.19	0.9%	0.1	0.3%
Oil Palms	109,899.74	0.0%	0.82	3.8%	0.0	0.0%
Plantations	770.72	1.1%	0.19	0.9%	0.0	0.1%
Power & Energy	175.12	0.5%	0.37	1.7%	0.3	1.2%
Services	25,826.27	-1.6%	0.05	0.3%	0.1	0.2%
Stores & Supplies	25,844.89	2.4%	0.05	0.2%	0.0	0.1%
Telecommunications	200.19	-0.2%	1.27	5.9%	0.0	0.1%
Trading	18,284.83	1.1%	0.21	1.0%	0.1	0.4%
<b>Total</b>			<b>21.5</b>	<b>100.0%</b>	<b>22.5</b>	<b>100.0%</b>

**Table 3: Top 10 Securities by Turnover (US \$ Mn) for the week**

Security	Turnover (US \$ Mn)
JKH.N0000	3.9
HNB.N0000	2.0
PLC.N0000	1.5
GRAN.N0000	1.3
TAFL.N0000	1.3
BFL.N0000	1.1
NTB.N0000	1.1
HHL.N0000	1.1
LLUB.N0000	1.0
DIST.N0000	0.7

**Table 4: Top 10 Securities by Price Return (%) for the week**

Security	This week VWAP (LKR)	Previous week WAAP (LKR)	Return (%)
BLI.N0000	137.10	103.30	32.7%
SFL.N0000	22.60	18.20	24.2%
SING.N0000	93.00	77.00	20.8%
BLUE.X0000	0.60	0.50	20.0%
AINV.N0000	2.70	2.30	17.4%
LITE.N0000	9.70	8.50	14.1%
TSML.N0000	38.60	34.30	12.5%
HUEJ.N0000	64.90	58.00	11.9%
LLMP.X0000	1.90	1.70	11.8%
REXP.N0000	240.00	220.00	9.1%

**Table 5: Year-to-date Statistics**

	2015 (1 <sup>st</sup> Jan - 25 <sup>th</sup> Sep)	2014	2013
<b>Equity</b>			
Turnover (US \$ Mn)	1,428.4	2,594.9	1,553.5
Domestic (US \$ Mn)	1,002.7	1,878.5	993.7
Foreign (US \$ Mn)	425.7	716.4	559.8
Daily Average Turnover (US \$ Mn)	8.2	10.8	6.4
Market Capitalization (US \$ Bn)*	21.5	23.5	18.8
Turnover to Market Capitalization (%)**	9.0%	12.3%	8.7%
Market Capitalization as a % of GDP	30.9%***	31.7%***	28.4%
<b>Corporate Debt</b>			
Turnover (US \$ Mn)	27.8	54.3	17.3
Trades (No.)	171	401	173
Debentures Traded (No. 000)	34,345	56,909	19,999
<b>Government Debt</b>			
Turnover (US \$ Mn)	-	-	-
Trades (No.)	-	-	-
Debentures Traded (No. 000)	-	-	-
<b>Closed End Fund</b>			
Turnover (US \$ Mn)	0.3	1	0.3
Trades (No.)	476	940	883
Units Traded (No. 000)	433	1,680	640

\*As of last trading day

\*\* Calculated for 8 months and annualized

\*\*\* Based on 2014 Annual GDP(Provisional)

## Listed Company Announcements (During the week)

For Corporate Disclosures/ CSE Circulars / SEC Directives during the week, please visit: [www.cse.lk](http://www.cse.lk)

## Selected Economic Indicators

Table 6: Interest Rates

Item	Week Ending 2015 Sep 25	Week Ago	Year Ago	
Commercial Bank Average Weighted Prime Lending Rate (AWPR)	7.08	6.89	7.15	
Treasury Bill Yield (Excluding 10% withholding tax)				
- 91 days	6.78	6.79	-	
- 182 days	7.07	-	-	
- 364 days	7.18	7.17	5.89	
Standing Deposit Facility	6.00	6.00	6.50	
Standing Lending Facility	7.50	7.50	8.00	
Call Money Weekly Average (CMR)	6.35	6.35	6.50	
Sri Lanka Inter Bank Offer Rate ( SLIBOR )				
1 day	6.35	6.35	6.52	
7 days	6.53	6.50	6.82	
1 Month	6.83	6.85	6.98	
3 Months	7.16	7.12	7.19	
6 Months	7.44	7.36	7.39	
12 Months	7.77	7.65	7.68	
Commercial Banks	July 2015	Month Ago	Year Ago	
Saving Deposits -	0.50-8.00	0.50-8.00	0.75-8.00	
One Year Fixed Deposits -	3.50-15.00	3.50-15.00	4.55-13.00	
	August 2015	Month Ago	Year Ago	
Commercial Bank Average Weighted Deposit Rate (AWDR)	6.01	6.00	7.02	
Commercial Bank Average Weighted Fixed Deposit Rate (AWFDR)	7.23	7.21	8.44	
	July 2015	Month Ago	Year Ago	
Commercial Bank Average Weighted Lending Rate (AWLR)	11.17	11.25	13.53	
NSB	July 2015	Month Ago	Year Ago	
Saving Deposits -	5.00	5.00	5.00	
One Year Fixed Deposits -	6.50	6.50	7.50	
Treasury Bonds Auction	(4 Y 7 Months) 15/09/2015	(7 Years) 15/09/2015	(9 Y 10 Months ) 15/09/2015	(12 Y 11 Months) 15/09/2015
Coupon rate	9.25	10.00	11.00	11.50
Weighted Average Yield (Excluding 10% withholding tax)	9.58	9.95	10.38	10.88

Source: Weekly Economic Indicators - Central Bank of Sri Lanka

Table 7: Price Indices

Item	August 2015	Month Ago	Year Ago
<b>(2006 / 07 = 100)</b>			
Colombo Consumers' Price Index (CCPI)	181.9	182.8	182.3
Annual Average Change %	1.0	1.3	4.5
Year - on - Year Change %	-0.2	-0.2	3.5
Core Inflation - ( CCPI )	180.0	178.9	173.2
Annual Average Change %	2.8	2.8	3.2
Year - on - Year Change %	3.9	3.5	3.9

Table 8: GDP by Industrial Origin at Constant (2002) Prices - Growth Rates

Item	2015(a) 2 <sup>nd</sup> Quarter	2014(a) 2 <sup>nd</sup> Quarter	2014(a) Annual
Agriculture	5.0	-0.9	-2.2
Industry	2.0	-5.9	1.2
Services	7.9	5.5	6.5
<b>GDP</b>	<b>6.7</b>	<b>1.9</b>	<b>4.5</b>

(a)Provisional

Source: Department of Census and Statistics

## **For more information & feedback:**

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