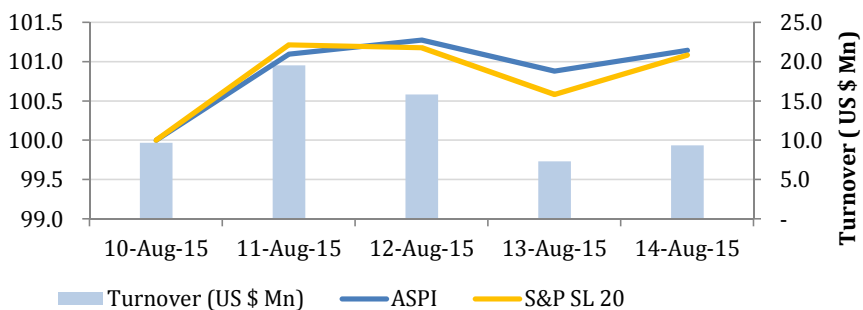




WEEKLY FOCUS

FOR WEEK ENDED 14TH AUGUST 2015

Figure 1: Index Performance



Index	Open	Close	% Change	Point Change
ASPI	7,370.60	7,462.34	↑ 1.24%	▲ 91.74
S&P SL 20	4,097.22	4,148.92	↑ 1.26%	▲ 51.70

Figure 2: ASPI Performance against regional indices

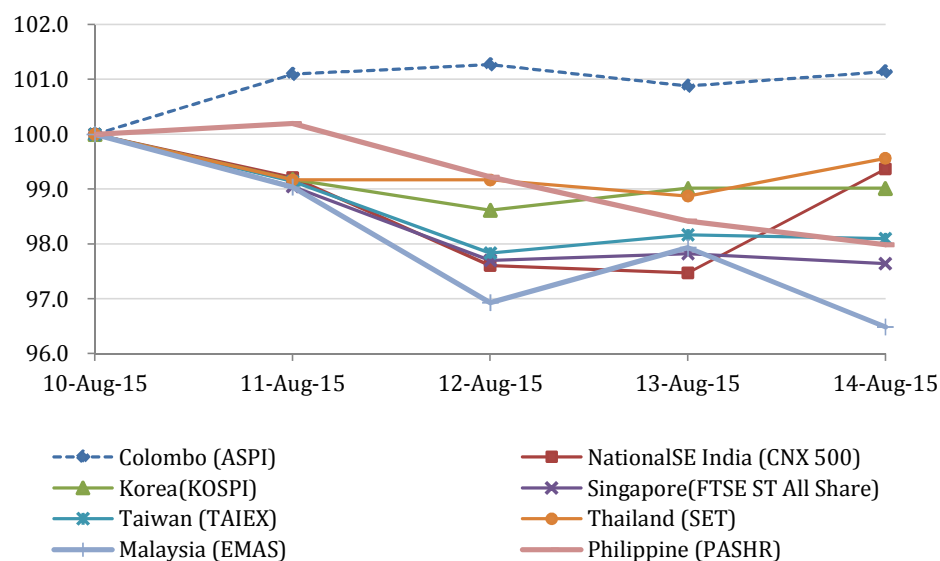
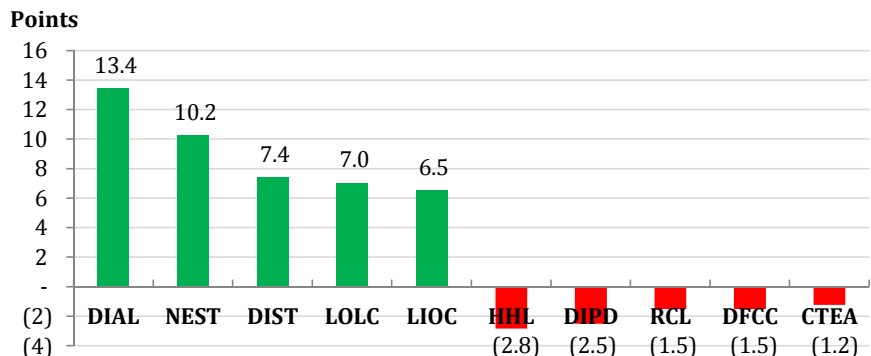


Figure 3: Top 5 Positive & Negative Contributors to ASPI for the week



Positive Contributors (No.)	145
Negative Contributors (No.)	89

Table1: Market Activity Summary

	This week	Last week	% Change
Equity			
Turnover (US \$ Mn)	61.7	63.5	-3%
Daily Average Turnover (US \$ Mn)	12.3	12.7	-3%
Share Volume (No. Mn)	221.2	250.6	-12%
Trades (No.)	48,159	48,277	0%
Market Capitalization (US \$ Bn)	23.7	23.4	1%
Corporate Debt			
Turnover (US \$ 000)	751.2	456.5	65%
Trades (No.)	10	6	67%
Debentures Traded (No. 000)	935	594	57%
Closed End Fund			
Turnover (US \$ 000)	6.4	16.5	-62%
Trades (No.)	20	54	-63%
Units Traded (No. 000)	7.9	21.8	-64%

Table2: Weekly Sector Overview

Sector	Closing Index for the week	Change % during the week	Market Capitalization (US \$ Bn)	% of Total Market Capitalization	Turnover (US \$ Mn)	% of Total Turnover
Bank Finance & Insurance	19,766.74	1.5%	6.05	25.5%	22.1	40.4%
Beverage Food & Tobacco	22,685.39	1.6%	4.26	18.0%	2.9	5.3%
Chemicals & Pharmaceuticals	8,356.20	0.8%	0.16	0.7%	0.3	0.5%
Construction & Engineering	3,382.86	1.9%	0.37	1.6%	2.2	4.0%
Diversified Holdings	2,002.23	0.1%	4.18	17.7%	7.4	13.5%
Footwear & Textile	1,034.61	1.2%	0.10	0.4%	0.4	0.8%
Healthcare	901.90	0.6%	0.40	1.7%	0.6	1.1%
Hotels & Travels	3,425.14	0.6%	2.69	11.4%	1.2	2.3%
Investment Trusts	20,345.13	0.5%	0.29	1.2%	1.7	3.0%
IT	78.89	-2.1%	0.01	0.1%	0.0	0.0%
Land & Property	723.44	-1.6%	0.39	1.6%	0.5	0.9%
Manufacturing	4,715.71	1.1%	1.38	5.8%	9.6	17.5%
Motors	20,189.52	2.7%	0.22	0.9%	0.4	0.7%
Oil Palms	109,899.74	-0.04%	0.86	3.6%	0.2	0.4%
Plantations	790.96	1.9%	0.20	0.9%	1.2	2.3%
Power & Energy	183.52	6.6%	0.41	1.7%	1.4	2.6%
Services	26,423.25	0.2%	0.06	0.2%	0.1	0.2%
Stores & Supplies	26,076.44	1.1%	0.05	0.2%	0.1	0.2%
Telecommunications	203.84	3.5%	1.36	5.7%	1.0	1.9%
Trading	20,364.01	5.8%	0.25	1.0%	1.3	2.4%
Total			23.7	100.0%	54.6	100.0%

Table 3: Top 10 Securities by Turnover (US \$ Mn) for the week

Security	Turnover (US \$ Mn)
COMB.N0000	7.2
SAMP.N0000	3.6
COMB.X0000	2.8
TJL.N0000	2.7
JKH.N0000	2.6
HHL.N0000	1.9
LIOC.N0000	1.8
HDFC.N0000	1.5
PLC.N0000	1.4
GREG.N0000	1.3

Table 4: Top 10 Securities by Price Return (%) for the week

Security	This week VWAP (LKR)	Privious week WAAP (LKR)	Return (%)
REG.N0000	190.90	152.60	25.1%
LITE.N0000	6.90	5.60	23.2%
PARA.N0000	791.30	654.90	20.8%
AFSL.N0000	44.00	37.50	17.3%
GEST.N0000	157.20	134.30	17.1%
UCAR.N0000	521.10	450.00	15.8%
ABAN.N0000	162.60	140.70	15.6%
LIOC.N0000	41.20	36.00	14.4%
KVAL.N0000	69.00	60.80	13.5%
MORI.N0000	330.00	300.00	10.0%

Table 5: Year-to-date Statistics

	2015 (1 st Jan - 14 th Aug)	2014	2013
Equity			
Turnover (US \$ Mn)	1,243.3	2,594.9	1,553.5
Domestic (US \$ Mn)	872.2	1,878.5	993.7
Foreign (US \$ Mn)	371.1	716.4	559.8
Daily Average Turnover (US \$ Mn)	8.5	10.8	6.4
Market Capitalization (US \$ Bn)*	23.7	23.5	18.8
Turnover to Market Capitalization (%)**	8.4%	12.3%	8.7%
Market Capitalization as a % of GDP	32.4%***	31.7%***	28.4%
Corporate Debt			
Turnover (US \$ Mn)	27.1	54.3	17.3
Trades (No.)	154	401	173
Debentures Traded (No. 000)	32,730	56,909	19,999
Government Debt			
Turnover (US \$ Mn)	-	-	-
Trades (No.)	-	-	-
Debentures Traded (No. 000)	-	-	-
Closed End Fund			
Turnover (US \$ Mn)	0.3	1	0.3
Trades (No.)	436	940	883
Units Traded (No. 000)	418	1,680	640

*As of last trading day

** Calculated for 7 months and annualized

*** Based on 2014 Annual GDP(Provisional)

Listed Company Announcements (During the week)

For Corporate Disclosures/ CSE Circulars / SEC Directives during the week, please visit: www.cse.lk

Selected Economic Indicators

Table 6: Interest Rates

Item	Week Ending 2015 Aug 14	Week Ago	Year Ago
Commercial Bank Average Weighted Prime Lending Rate (AWPR)	6.79	6.85	7.37
Treasury Bill Yield (Excluding 10% withholding tax)			
- 91 days	-	-	6.19
- 182 days	6.57	6.50	6.30
- 364 days	6.63	6.54	6.31
Standing Deposit Facility	6.00	6.00	6.50
Standing Lending Facility	7.50	7.50	8.00
Call Money Weekly Average (CMR)	6.12	6.11	6.70
Sri Lanka Inter Bank Offer Rate (SLIBOR)			
1 day	6.14	6.13	6.76
7 days	6.29	6.28	7.18
1 Month	6.49	6.57	7.42
3 Months	6.78	6.80	7.80
6 Months	7.08	7.08	7.99
12 Months	7.35	7.35	8.39
Commercial Banks	May 2015	Month Ago	Year Ago
Saving Deposits -	0.50-8.00	0.50-8.00	0.75-9.00
One Year Fixed Deposits -	3.50-15.00	3.95-15.00	5.45-14.50
	July 2015	Month Ago	Year Ago
Commercial Bank Average Weighted Deposit Rate (AWDR)	6.00	6.02	7.16
Commercial Bank Average Weighted Fixed Deposit Rate (AWFDR)	7.21	7.29	8.64
	June 2015	Month Ago	Year Ago
Commercial Bank Average Weighted Lending Rate (AWLR)	11.25	11.39	13.83
NSB	May 2015	Month Ago	Year Ago
Saving Deposits -	5.00	5.00	5.00
One Year Fixed Deposits -	6.50	6.50	7.50
Treasury Bonds Auction	(4 y & 8 Months)	(10 years)	(10 years)
	11/08/15	11/08/15	04/08/15
Coupon rate	9.25	11.00	11.00
Weighted Average Yield (Excluding 10% withholding tax)	8.38	9.67	9.63

Source: Weekly Economic Indicators - Central Bank of Sri Lanka

Table 7: Price Indices

Item	July 2015	Month Ago	Year Ago
(2006 / 07 = 100)			
Colombo Consumers' Price Index (CCPI)	182.8	181.6	183.2
Annual Average Change %	1.3	1.7	4.7
Year - on - Year Change %	-0.2	0.1	3.6
Core Inflation - (CCPI)	178.9	177.5	172.9
Annual Average Change %	2.8	2.8	3.1
Year - on - Year Change %	3.5	2.8	3.7

Table 8: GDP by Industrial Origin at Constant (2002) Prices - Growth Rates

Item	2015(a) 1 st Quarter	2014(a) 1 st Quarter	2014(a) Annual
Agriculture	2.9	-0.4	-2.2
Industry	-1.9	-3.4	1.2
Services	10.1	2.9	6.5
GDP	6.0	0.7	4.5

(a)Provisional

Source: Department of Census and Statistics

For more information & feedback:

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